

Date: May 16, 2024

<p>The Secretary, National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051</p> <p>NSE Code: ARTEMISMED</p>	<p>The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001</p> <p>Scrip Code: 542919</p>
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Dear Sir/Madam,

Sub: Intimation of allotment of compulsorily convertible debentures pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)

Further to our disclosure dated April 5, 2024 and pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Committee of Directors - Preferential Issue (“**Committee**”), at its meeting held today i.e., May 16, 2024, has approved the allotment of 33,000 fully paid unsecured compulsorily convertible debentures (carrying an interest at the rate of 2.65% per annum, compounded quarterly on a cumulative basis) of face value of INR 1,00,000/- (Indian Rupees One Lakh only) each (“**CCDs**”), at par, aggregating to INR 330,00,00,000/- (Indian Rupees Three Hundred and Thirty Crore only), to International Finance Corporation (“**IFC**”), a qualified institutional buyer and who does not belong to the promoter/ promoter group of the Company, by way of a preferential issue on a private placement basis.

The CCDs shall be convertible into the equity shares of the Company having a face value of INR 1/- (Indian Rupee One only) each, in one or more tranches, within a period up to 18 (eighteen) months from the date of allotment, at a conversion price of INR 174.03/- (Indian Rupees One Hundred Seventy Four and Three Paise only) per equity share, such that the total number of equity shares to be issued pursuant to conversion of all CCDs shall not exceed 1,89,62,247 equity shares of the Company.

The allotment has been undertaken in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares to be issued and allotted upon conversion of the CCDs shall be fully paid up and rank *pari passu* with the existing equity shares and will be listed and traded on BSE Limited and the National Stock Exchange of India Limited, subject to receipt of necessary permissions and approvals.

The relevant details regarding preferential issue - post allotment of securities, as per Regulation 30 and Schedule III of the Listing Regulations read with the SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 (“**SEBI Circular**”), are provided in “**Annexure A**”. For other details regarding the preferential issue, please refer to our disclosure dated April 5, 2024.



The meeting of the Committee commenced at 2.30 PM and concluded at 2:45 PM.

You are requested to take the same on your record.

Yours faithfully,
For **Artemis Medicare Services Limited**

Poonam Makkar
Company Secretary & Compliance Officer

Encl: As above



Artemis Medicare Services Ltd.

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Annexure A

The relevant details regarding preferential issue - post allotment of securities as per Regulation 30 and Schedule III of the Listing Regulations read with the SEBI Circular are as under:

Sr. No.	Particulars	Description														
1.	Name of the investor	International Finance Corporation (“IFC”)														
2.	Outcome of the subscription	<p>33,000 Compulsorily Convertible Debentures (“CCDs”) have been allotted to IFC on preferential issue on private placement basis. The details of shareholding of IFC, prior to and after the allotment of CCDs, is as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of the allottee</th> <th colspan="2">Pre- allotment</th> <th colspan="2">Post allotment*</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>IFC</td> <td>Nil</td> <td>Nil</td> <td>1,89,62,247</td> <td>12.16</td> </tr> </tbody> </table> <p><i>*Assuming full conversion of CCDs into equity shares of the Company as per the terms of conversion and excluding equity shares to be allotted consequent to exercise of ESOP options in the future.</i></p>	Name of the allottee	Pre- allotment		Post allotment*		No. of shares	%	No. of shares	%	IFC	Nil	Nil	1,89,62,247	12.16
Name of the allottee	Pre- allotment			Post allotment*												
	No. of shares	%	No. of shares	%												
IFC	Nil	Nil	1,89,62,247	12.16												
3.	Issue price/ allotted price (in case of convertibles)	<p>The CCDs are allotted at par i.e., at face value of INR 1,00,000/- (Indian Rupees One Lakh only) per CCD.</p> <p>The CCDs shall be convertible into the equity shares of the Company having a face value of INR 1/- (Indian Rupee One only) each, in one or more tranches, within a period up to 18 (eighteen) months from the date of allotment, at a conversion price of INR 174.03/- (Indian Rupees One Hundred Seventy Four and Three Paise only) per equity share (“Conversion Price”), such that the total number of equity shares to be issued pursuant to conversion of all CCDs shall not exceed 1,89,62,247 equity shares of the Company.</p> <p>The number of equity shares to be issued on conversion of the relevant CCDs shall be determined by dividing the aggregate sum of the face value of the relevant CCDs to be converted by the Conversion Price.</p>														
4.	Number of investor(s)	1 (one) investor														
5.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The tenure of CCDs shall be a maximum of 18 (eighteen) months from the date of the allotment. The CCDs shall be convertible into equity shares of the Company as mentioned above.														

